



## Cboe Customer Web Portal Enhancements to Present Search Results Based Upon OCC ID

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### Overview

Cboe is pleased to announce updates in the Cboe Customer Web Portal. **Effective October 26, 2018**, some search results for Cboe Exchange, Inc. (“Cboe Options”) and Cboe Futures Exchange, LLC (“CFE”) will be delivered based upon The Options Clearing Corporation (“OCC”) ID(s) associated with the user profile currently signed in to the system.

### Technical Details

Searches in the following areas of the Cboe Customer Web Portal will present information based upon the OCC ID associated with the current user profile. Mapping data based on OCC ID eliminates the need for manual updates when a user adds or removes an EFID/MPID.

- CFE Order Cancel
- CFE Order Lookup
- CFE Port Controls
- CFE Risk Management
- CFE Trade Data
- Options Clearing Editor
- Options Order Lookup
- Options Port Controls
- Options Risk Management
- Options Trade Data

### Testing Opportunities

The new search result presentation is currently available for users in the Customer Web Portal certification environment.

### Additional Information

For more information please refer to the following link:

- [US Customer Web Portal Specification](#)

Please contact the Cboe Trade Desk or the CFE Trade Desk for support or with any questions.

We appreciate your business and remain committed to powering your potential with Cboe products, technologies, and solutions.

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